#### **Final Terms**

4 March 2014

# IDB Trust Services Limited Issue of U.S.\$1,500,000,000 Trust Certificates due 2019

with, *inter alia*, the benefit of a Guarantee (in respect of the payment obligations arising under the Portfolio of the relevant Series of Trust Certificates) provided by

# THE ISLAMIC DEVELOPMENT BANK under the U.S.\$10,000,000,000 Trust Certificate Issuance Programme

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that any offer of Trust Certificates in any Member State of the European Economic Area which has implemented the Prospectus Directive (2003/71/EC) as amended (which includes the amendments made by Directive 2010/73/EU (the 2010 PD Amending Directive) to the extent that such amendments have been implemented in a relevant Member State) (the Prospectus Directive) (each, a Relevant Member State) will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Trust Certificates. Accordingly any person making or intending to make an offer in that Relevant Member State of the Trust Certificates may only do so in circumstances in which no obligation arises for IDB Trust Services Limited or any Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither IDB Trust Services Limited, the IsDB nor any Dealer has authorised, nor do they authorise, the making of any offer of Trust Certificates in any other circumstances.

# Part A - Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the **Conditions**) set forth in the Base Prospectus dated 24 December 2013 which constitutes a base prospectus (the **Base Prospectus**) for the purposes of the Prospectus Directive. This document constitutes the Final Terms of the Trust Certificates described herein for the purposes of Article 5.4 of the Prospectus Directive.

Full information on the Issuer, the IsDB and the offer of the Trust Certificates described herein is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing on the London Stock Exchange's website at <a href="http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html">http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html</a> and during normal business hours at the specified office of the Principal Paying Agent set out in the Base Prospectus.

1 (i) Issuer, Trustee: IDB Trust Services Limited

(ii) Guarantor (in respect of payment obligations under the Portfolio):

2 Series Number: 16

3 Specified Currency or Currencies: U.S. dollars

4 Aggregate Nominal Amount of Series: U.S.\$1,500,000,000

5 Issue Price: 100 per cent. of the Aggregate Nominal Amount 6 (i) Specified Denominations: (this U.S.\$200,000 and integral multiples of U.S.\$1,000 means the minimum integral in excess thereof, up to and including U.S.\$399,000 amount in which Transfer can be made). (ii) Calculation Amount: U.S.\$1,000 7 (i) Issue Date: 6 March 2014 (ii) Return Accrual Commencement The Issue Date Date: 8 Maturity Date: 6 March 2019 Periodic Distribution Amount Basis: 1.8125 per cent. per annum Fixed Periodic Distribution Amount 10 Dissolution Basis: Dissolution at par 11 Change of Periodic Distribution Amount Not Applicable or Dissolution Basis: 12 (i) Call Options: Not Applicable (ii) Date Issuer Board approval for 27 February 2014 issuance of Trust Certificates obtained: 13 Method of distribution: Syndicated PROVISIONS RELATING TO PERIODIC DISTRIBUTION AMOUNTS (IF ANY) PAYABLE 14 Fixed Periodic Distribution Amount Applicable **Provisions** U.S.\$9.0625 per Calculation Amount (i) Fixed Amount: (ii) Periodic Distribution Date(s): 6 March and 6 September in each year adjusted in accordance with the Following Business Day Convention (iii) Rate: 1.8125 per cent. per annum payable semi-annually in arrear (iv) Return Accumulation Period: Condition 7.5 (Return Accumulation Period) applies

### PROVISIONS RELATING TO DISSOLUTION

Periodic

(v) Broken Amount(s):

(vi) Day Count Fraction:

Amount Provisions

16 Optional Dissolution (Call) Not Applicable

17 Final Dissolution Amount U.S.\$1,000 per Calculation Amount

Not Applicable

30/360

Distribution Not Applicable

15

Floating

18 Early Dissolution Amount (Tax): **Final Dissolution Amount** 

19 **Dissolution Event**  As listed in sub-paragraphs (a) to (f) inclusive of

Condition 14 (Dissolution Events)

#### GENERAL PROVISIONS APPLICABLE TO THE TRUST CERTIFICATES

20 Additional Financial Centre(s) or other special provisions relating to

London

Periodic Distribution Dates:

Other terms or special conditions

Not Applicable

# DISTRIBUTION

21

22 If syndicated, names of Managers: Joint Lead Managers

CIMB Bank (L) Limited

Commerzbank Aktiengesellschaft

First Gulf Bank PJSC **HSBC** Bank plc

National Bank of Abu Dhabi P.J.S.C

**Natixis** 

RHB Investment Bank Berhad Standard Chartered Bank

Co-Lead Managers

Bank of London and The Middle East plc

Union National Bank P.J.S.C.

23 If non-syndicated, name of Dealer: Not Applicable

24

Additional selling restrictions:

Not Applicable

Signed on behalf of IDB Trust Services Limited:

**Duly authorised** 

Peter Gatehouse

Director

Signed on behalf of the Islamic Development Bank:

By: ......ABDUL AZIZ. AL HINAL VICE PRESIDENT Duly authorised

# Part B- Other Information

#### 1 LISTING

(i) Listing London Stock Exchange, Bursa Malaysia (under the

Exempt Regime) and NASDAQ DUBAI

(ii) Admission to trading Application has been made by the Trustee (or on its

behalf) for the Trust Certificates to be admitted to trading on the Regulated Market of the London Stock

Exchange with effect from 6 March 2014.

2 RATINGS

Ratings: The Trust Certificates to be issued have been rated:

S & P: AAA Moody's: Aaa Fitch: AAA

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Joint Lead Managers and save as discussed in "Subscription and Sale" of the Base Prospectus, so far as the Issuer or the IsDB is aware, no person involved in the offer of the Trust Certificates has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer or the Guarantor and their affiliates in the ordinary course of business for which they may receive fees.

## 4 ESTIMATED TOTAL EXPENSES

Estimated total expenses related to the admission to trading: £3,650

5 Fixed Periodic Distribution Amount Trust Certificates only – YIELD

Indication of yield: 1.8125

Calculated on the basis of the Issue Price on the

Issue Date.

6 OPERATIONAL INFORMATION

(i) ISIN Code: XS1040691344

(ii) Common Code: 104069134

(iii) Any clearing system(s) other than Not Applicable Euroclear Bank S.A./N.V. and

Clearstream Banking Société Anonyme and the relevant identification

number(s):

(iv) Delivery: Delivery against payment

(v) Names and addresses of initial paying agent(s): HSBC Bank plc, 8 Canada Square, London E14 5HQ, United Kingdom

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(vi) Names and addresses of additional Not Applicable paying agent(s) (if any):